

“VIETNAM DEBT CAPITAL MARKET CONFERENCE 2024”

Time and date: 15:30 – 20:30, Friday, 12 April 2024
 Venue: Pan Pacific, 1 Thanh Nien Road Ba Dinh District, Hanoi, Vietnam

Time	Content	Presenter
15:30 – 16:00 (30')	Registration and Reception	
16:00 – 16:15 (15')	Welcoming Speech and Opening Remarks	<ul style="list-style-type: none"> Mr. Jerome Ferreria, Senior Investment Specialist & Unit Head - Credit Guarantee and Investment Facility (CGIF) Ms. Lynn Maxwell – Chief Commercial Officer – S&P Global Ratings Leadership Representative from Ministry of Finance of Vietnam (<i>tbc</i>)
16:15 – 16:30 (15')	Keynote 1: The Financing Demand and Credit Outlook for Key Sectors in Vietnam <ul style="list-style-type: none"> Key Corporate Sectors Banking Sector 	<ul style="list-style-type: none"> Key Corporate Sectors: Mr. Nguyen Nhat Hoang, CFA - Corporate Ratings Manager, FiinRatings Banking Sector: Mr. Nguyen Anh Quan – Financial Sector Ratings Manager
16:30 – 16:45 (15')	Keynote 2: The values from having guaranteed bonds to unlock the Vietnam capital market	Mr. Gia Dinh Hoang, CFA; Investment Specialist - Credit Guarantee and Investment Facility (CGIF), a trust fund of the Asian Development Bank
16:45 – 17:00 (15')	Keynote 3: The outlook and key credit issues of infrastructure financing in Vietnam	Mr. Abhishek Dangra, Managing Director and Analytical Manager for Infrastructure, SSEA and Pacific - S&P Global Ratings
17:00 – 17:15 (15')	Teabreak	
17:15 – 17:25 (15')	Announcement and Presentation: Relationship between Credit Ratings and Bond Pricing; and Defaults: Implications for Bond Pricing and Risk Management Practices	<ul style="list-style-type: none"> Mr. Nguyen Quang Thuan, CEO FiinRatings; and Mr. Le Hong Khang, Analytical Head - FiinRatings
17:25 – 18:15 (50')	Panel Discussion: The opportunities and challenges from investments in Vietnam Debt Capital Market <ul style="list-style-type: none"> The context and the demand for medium-to-long term debt financings by Vietnamese enterprises Solutions for resolving the mismatching between deals supply and investor risk appetite The role of credit ratings and the role of having guaranteed bonds Policy developments and recommendations Q&A (15') 	Panelists: <ol style="list-style-type: none"> Mr. Paul Coughlin, Credit Rating Committee, FiinRatings; Ex-Global Head of Analytics at S&P Global Ratings Mr. Mitsuhiro Yamawaki, Deputy CEO and Chief Risk Officer, Credit Guarantee and Investment Facility (CGIF) Ms. Tran Thi Kim Cuong, CFA - Chief Executive Officer, Manulife Investment Management (Vietnam) Ms. Nguyen Thi Thu Hien, CEO, Techcombank Securities Mr. Ngo The Trieu, CEO cum CIO, Eastspring Investments Fund Representative from a prominent issuer Moderator: Mr. Do Ngoc Quynh, Vice-Chairman of FiinRatings and Secretary General of Vietnam Bond Market Association
18:15 – 18:30 (15')	Closing remarks	Mr. Nguyen Quang Thuan, CEO, FiinRatings
18:30 – 20:00 (90')	Dinner and networking The Westlake restaurant, 19th Floor, Pan Pacific	